

G MEDICAL INNOVATIONS HOLDINGS LTD.  
5 Oppenheimer St.  
Rehovot 7670105, Israel

March 5, 2021

Shareholder Update

**G Medical Files Registration Statement with US Securities and Exchange Commission**

Medical device, telehealth and medical Services company **G Medical Innovations Holdings Ltd** ("**G Medical**") is pleased to advise that it has publicly filed a Registration Statement on Form F-1 with the U.S. Securities and Exchange Commission relating to a potential public offering of ordinary shares on the Nasdaq Capital Market.

The prospectus describing the terms of the proposed offering is available on the SEC's website located at <http://www.sec.gov>.

This press release does not constitute an offer to sell or the solicitation of an offer to buy any securities. Any offers, solicitations or offers to buy, or any sales of securities will be made in accordance with the registration requirements of the Securities Act of 1933, as amended ("Securities Act"). This announcement is being issued in accordance with Rule 135 under the Securities Act.

G Medical Innovations Holdings Ltd